

FLEET ANALYSIS DEALER USER GUIDE

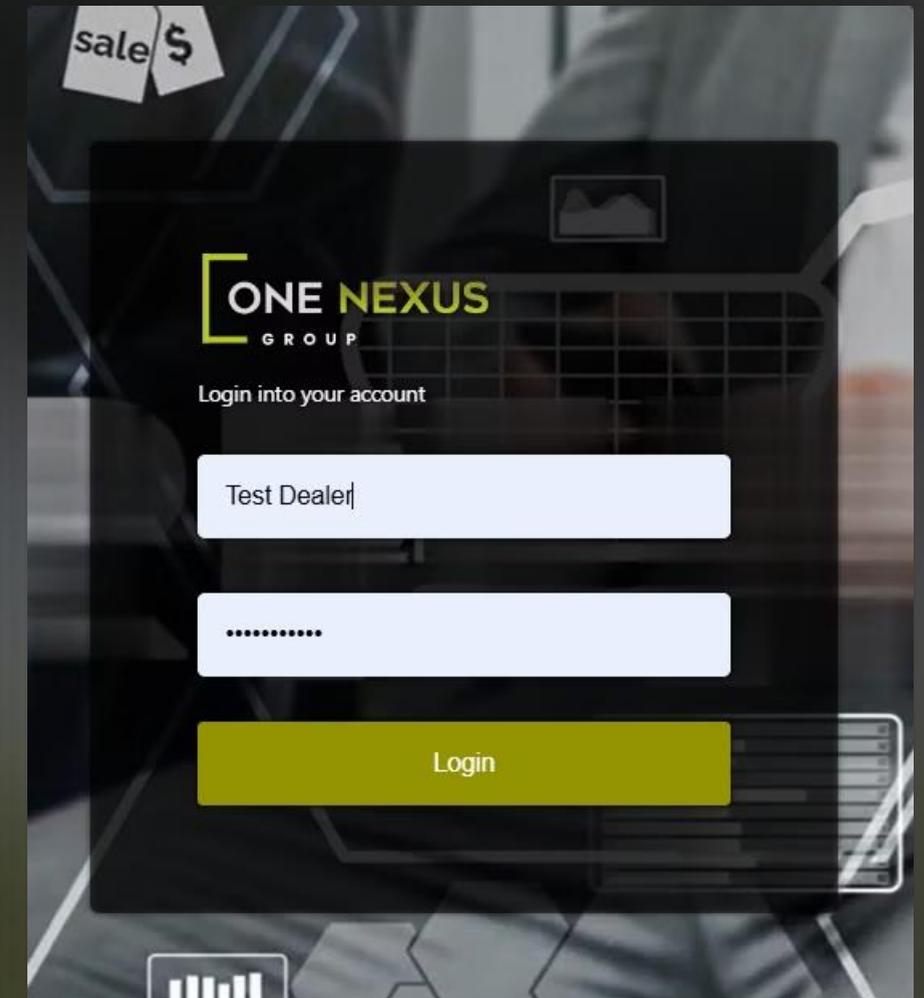
Date: 02/24/2025

<https://fleet-analysis.com/>

Log in With Username and Password

Contact the One Nexus team to retrieve your credentials.

 by One Nexus Fleet Strategists





DASHBOARD



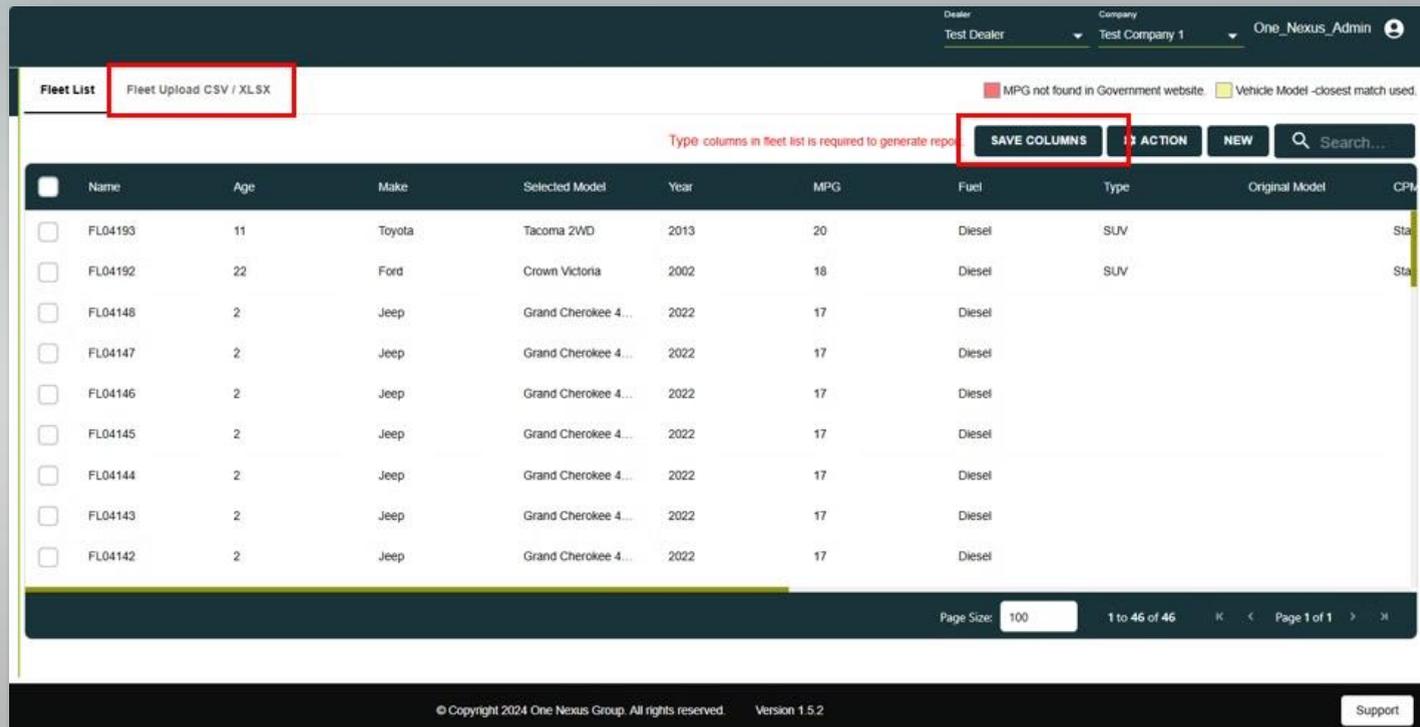
1 User can access each menu from the dashboard screen.

2 Click on Fleet list, it will get you to the fleet list **upload**/view page.

3 You can select the company from the dropdown to view analysis already created.

User can also click on What's New for updates and new features.

Fleet Menu Navigation



Dealer: Test Dealer | Company: Test Company 1 | One_Nexus_Admin

Fleet List | Fleet Upload CSV / XLSX

MPG not found in Government website. Vehicle Model -closest match used.

Type: columns in fleet list is required to generate reports

Name	Age	Make	Selected Model	Year	MPG	Fuel	Type	Original Model	CPM
FL04193	11	Toyota	Tacoma 2WD	2013	20	Diesel	SUV		Sta
FL04192	22	Ford	Crown Victoria	2002	18	Diesel	SUV		Sta
FL04148	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04147	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04146	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04145	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04144	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04143	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			
FL04142	2	Jeep	Grand Cherokee 4...	2022	17	Diesel			

Page Size: 100 | 1 to 46 of 46 | Page 1 of 1

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Select Fleet List

Where you can see fleet lists or upload fleet lists.

Download Fleet List CSV/XLSX

Where you can download the correct Fleet List Upload file.

Click on Fleet menu

On the Navigation bar, you can expand the fleet menu.

User can rearrange the column and save the same after clicking on save column.

A	B	C	D	E	F	G	H	I	J
Year	Total Miles	Make	Model	VIN	Fuel	Type	State Code	Dealer	Company
2018	158588	Ram	1500 2WD	1C00AB000000000004	Gas	SUV	TX	Test Dealer	New Company
2018	241356.42	Ram	1500 2WD	1C00AB000000000005	Gas	SUV	TX	Test Dealer	New Company
2016	212011.38	Dodge	1500	1C6RR7SM4GS198707	Gas	SUV	TX	Test Dealer	New Company
2020	150000	Ram	1500	1C6SRFKT2LN115125	Diesel	SUV	TX	Test Dealer	New Company

FLEET LIST UPLOAD

Download Sample File

Ensure you do not change the columns on the Download Sample File.

Fill in the Data

This is your customer's fleet list. You may need to decode their VINs or correct their spelling.

Mandatory fields

Year, Total Miles, Make, Model, VIN, State Code, Dealer, Company details are mandatory.

Optional and Helpful Information

User can also add the Fuel, Type of Vehicle (SUV, VAN, LD, MD, HD), and Driver Name information.



Fleet List Upload Instructions

- 1 File Must be in CSV/XLSX format and mandatory information entered.
- 2 Ensure that fleet list is in IDENTICAL format as sample CSV/XLSX downloaded.
- 3 After Uploading the file, click the refresh button, and select the company for which file was uploaded.
- 4 If MPG is not auto populated, then you must enter the MPG Value manually for that record. You can do this on the next step as well.
- 5 Blank entries will create an error in your analysis, whether mandatory or not. The Driver Name will not create an error.
- 6 Ensure that your vehicle make is spelled correctly, and completely (no nicknames). Acceptable names include, but are not limited to: Ford, Chevrolet (not Chevy), GMC, RAM, Dodge, Toyota, Nissan, Isuzu, Hyundai, KIA, etc.
- 7 Ensure that the model DOES NOT include trim level. For example, Ford F150 would be correct, Ford XLT F150 would be incorrect. Another example - Chevrolet Silverado 1500 would be accurate, not Chevy High Country 1500
- 8 Please note that an incorrect entry will create a "0" entry for that vehicle in your fuel economy analysis results.
- 9 Do not add incomplete rows at the bottom of your fleet list. The system will recognize a partial entry and create an error code



Uploading and Matching Fleet Data

1

Save the File

When your file is ready, save the file under the business name in your customer's folder on your desktop.

2

Upload the File

Go back to your upload page (www.fleet-analysis.com), and click the upload button. Select the CSV/XLSX File that you just saved. (Make sure it is formatted as per download sample file).

3

Review Matches

Upon uploading the fleet list, the "Closest Model & Available Model" column shows a list of models that are the closest or exact match for your vehicle based on the Make and Year in the Fuel Economy database.

4

Select matches

Yes: Closest Match is available in the database, choose the closest match.
NO: No match is available in the database. You can leave the field empty.

- ❖ You can cancel any selection anytime.
- ❖ You can manually enter the Model name and Save it.
- ❖ Review the entire fleet list, when ready, click the Add.

Validate Uploaded Fleet Records

Review uploaded records

Uploaded Fleet records will appear as below.

For Red Highlighted rows, you will need to add MPG value.

You will need to fill required values as indicated on the screen.

Actions

Select desired vehicle(s), then ACTION menu, to change or add information needed.

User can delete or export the selected multiple records if needed.

The screenshot displays the 'Fleet List' interface for 'Test Dealer'. It features a table with columns: Name, Age, Year, Make, Original Model, Selected Model, Fuel, Type, CPM Category, and MPG. A legend indicates that red rows mean 'MPG not found in Government website' and yellow rows mean 'Vehicle Model -closest match used'. A red banner at the top of the table lists fleet IDs where MPG is required: FL15313, FL15308, FL15307, FL15303, FL15302, FL15301, FL15300, FL15299, FL15298, FL15297, FL15296, FL15295, FL15294. The table contains 12 rows of data.

	Name	Age	Year	Make	Original Model	Selected Model	Fuel	Type	CPM Category	MPG
<input type="checkbox"/>	FL15313	12	2012	Chevrolet	3500	3500	Diesel	SUV	Standard	0
<input type="checkbox"/>	FL15312	10	2014	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	SUV	Standard	19
<input type="checkbox"/>	FL15311	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15310	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15309	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15308	1	2024	Ford	F350	F350	Gas	Sedan	Standard	0
<input type="checkbox"/>	FL15307	14	2010	Ford	F150	F150	Gas	Sedan	Standard	0
<input type="checkbox"/>	FL15306	1	2023	Ford	F150	F150 Pickup 4WD	Gas	Sedan	Standard	20
<input type="checkbox"/>	FL15305	1	2023	Ford	F150	F150 Pickup 4WD	Gas	SUV	Standard	20

Make	Original Model	Selected Model	Fuel	Type	CPM Category	MPG	VIN	Driver Name	Total Miles
Chevrolet	3500	3500	Diesel	SUV	Standard	0			252,430
Ford	F350	3500	Gas	Sedan	Standard	0			36,835
Ford	F150	F150	Gas	Sedan	Standard	0			318,427
Ford	F350	F350	Gas	SUV	Standard	0			12,484
Ford	F650	F650	Gas	SUV	Standard	0	1FDNF6ANXSUFU...		2,582

Filtering Fleet Records



Filter

Click the burger menu to access filtering options



Sort

Arrange records based on different criteria



Search

Find specific records quickly

Fleet List Fleet Upload CSV / XLSX

MPG not found in Government website. Vehicle Model -closest match used.

NEXT ACTION NEW Search...

<input type="checkbox"/>	Name	Age	Year	Make	Original Model	Selected Model	Fuel	Type	CPM Category	MPG
<input type="checkbox"/>	FL15313	12	2012	Chevrolet	3500	3500	Diesel	SUV	Standard	18
<input type="checkbox"/>	FL15312	10	2014	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	SUV	Standard	19
<input type="checkbox"/>	FL15311	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15310	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15309	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15308	1	2024	Ford	F350	3500	Gas	Sedan	Standard	18
<input type="checkbox"/>	FL15307	14	2010	Ford	F150	F150	Gas	Sedan	Standard	18
<input type="checkbox"/>	FL15306	1	2023	Ford	F150	F150 Pickup 4WD	Gas	Sedan	Standard	20
<input type="checkbox"/>	FL15305	1	2023	Ford	F150	F150 Pickup 4WD	Gas	SUV	Standard	20

Page Size: 100 1 to 22 of 22 Page 1 of 1

Completed Fleet List

After uploading and entering data, the Fleet List will appear like this.

Complete Data

All required fields are filled in for each vehicle

Organized View

Data is presented in a clear, tabular format

Ready for Analysis

With all information entered, you can proceed to the next steps

<input type="checkbox"/>	Name	Age	Year	Make	Original Model	Selected Model	Fuel	Type	CPM Category	MPC
<input type="checkbox"/>	FL15313	12	2012	Chevrolet	3500	3500	Diesel	SUV	Standard	18
<input type="checkbox"/>	FL15312	10	2014	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	SUV	Standard	19
<input type="checkbox"/>	FL15311	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19
<input type="checkbox"/>	FL15310	9	2015	Chevrolet	Silverado C3500	Silverado C15 2WD	Diesel	Sedan	Standard	19

Moving to Replacement Schedule



Review Fleet List

Ensure all data is correct and complete

Click Next

Use the Next button to proceed



<input type="checkbox"/>	Fleet	Age	Vehicle Total Miles	Vehicle Annual Mileage	Year 1	Year 2	Year 3	Year 4	Year 5	Action
<input type="checkbox"/>	FL15313	12	252,430	21,036	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	FL15312	10	221,233	22,123	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	FL15311	9	230,753	25,639	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	FL15310	9	227,583	25,287	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

Replacement Schedule

- 1** You can see the auto replacement assignments for the uploaded vehicles.
- 2** The Replacement Schedule is assigned based on the "sweet spots" for each vehicle.
- 3** You can manually override by clicking on the toggle on/off button on each record.
- 4** After you are satisfied with the Replacement Schedule, you can move to next page, Maintenance Analysis, by clicking on Next button.

<input type="checkbox"/>	Fleet No	Vehicle Total Miles	Vehicle Annual Mileage	Current Cost Per Mile	Current Year Total Cost	1st Year Cost Per Mile	1st Year Total Cost	2nd Year Cost Per Mile	2nd Year Total Cost	3rd Year Total Cost
<input type="checkbox"/>	FL15313	252,430	21,036	\$ 0.14	\$ 2,945.02	\$ 0.04	\$ 841.43	\$ 0.04	\$ 841.43	\$ 841.43
<input type="checkbox"/>	FL15312	221,233	22,123	\$ 0.12	\$ 2,654.80	\$ 0.04	\$ 884.93	\$ 0.04	\$ 884.93	\$ 884.93
<input type="checkbox"/>	FL15311	230,753	25,639	\$ 0.12	\$ 3,076.71	\$ 0.04	\$ 1,025.57	\$ 0.04	\$ 1,025.57	\$ 1,025.57
<input type="checkbox"/>	FL15310	227,583	25,287	\$ 0.12	\$ 3,034.44	\$ 0.04	\$ 1,011.48	\$ 0.04	\$ 1,011.48	\$ 1,011.48

Maintenance Analysis

- 1** You can see the Cost Per Mile and Total Cost for the current year and per Cycle Year.
- 2** Confirm the calculations reflect the Replacement Schedule, by looking at the Cost Per Mile.
- 3** After that you can move to next Page Fuel Analysis by clicking on Next button.

Fuel Analysis

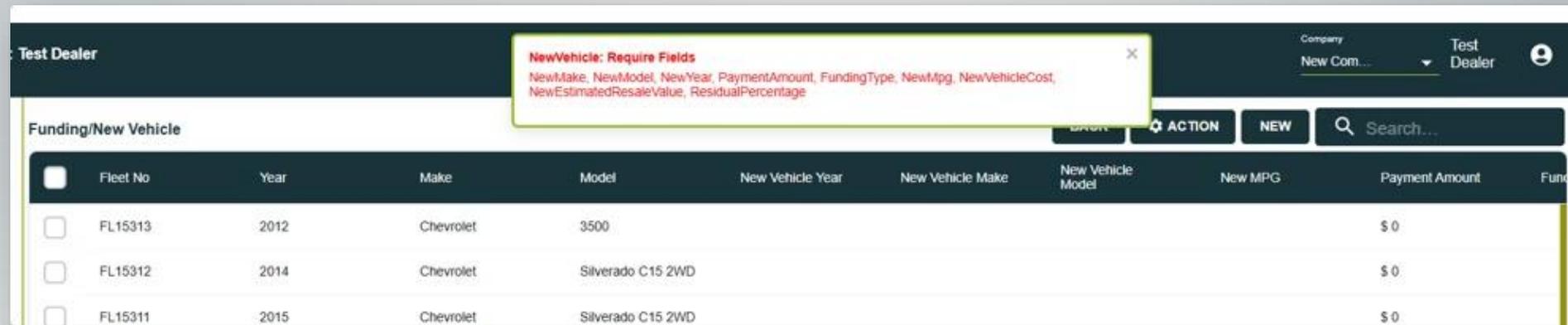
- 1 Here you can see the Fuel Price, anticipated Annual Fuel Economy, Annual Fuel Cost, and Annualized Fuel Spend.
- 2 Original Fuel Economy will auto populate as per fleet list MPG Value. Though user can manually override the Original Fuel Economy at any time.
- 3 Cycling Fuel Economy will auto populate, once the new vehicle information is added. At this stage, you will see zeroes in this column. At any point, you are able to manually override the Cycling Fuel economy.
- 4 After you are satisfied, click "next" for the Funding/New Vehicle.

Fuel Analysis

BACK NEXT NEW Search...

<input type="checkbox"/>	Fleet List	Fuel Price Location	Fuel Price Date	Year	Age	Model	Vehicle Annual Mileage	Average Fuel Price	Vehicle Total Mileage	Orig Eco
<input type="checkbox"/>	FL15313	Texas	11/29/2024 04:06:10	2012	12	3500	21,036	\$ 3.12	252,430	18
<input type="checkbox"/>	FL15312	Texas	11/29/2024 04:06:10	2014	10	Silverado C15 2WD	22,123	\$ 3.12	221,233	19
<input type="checkbox"/>	FL15311	Texas	11/29/2024 04:06:10	2015	9	Silverado C15 2WD	25,639	\$ 3.12	230,753	19
<input type="checkbox"/>	FL15310	Texas	11/29/2024 04:06:10	2015	9	Silverado C15 2WD	25,287	\$ 3.12	227,583	19
<input type="checkbox"/>	FL15309	Texas	11/29/2024 04:06:10	2015	9	Silverado C15 2WD	22,086	\$ 3.12	198,778	19
<input type="checkbox"/>	FL15308	Texas	11/29/2024 04:06:10	2024	1	3500	36,835	\$ 2.60	36,835	18





Funding/New Vehicle

- 1** You will need to set New Vehicle Year, New Vehicle Make, New Vehicle Model, Payment Amount, Funding Type, New Vehicle Price, Estimated Resale Value of New Vehicle.
- 2** Select the desired vehicles, click on Action button, select the Parameters that you want to set.
- 3** New Vehicle MPG will auto populate from Make, Model and Year. (In case of zero MPG value, user have to manually enter the New Vehicle MPG Value.)
- 4** The needed information will appear in the pop-up box as seen in this photo. you will not be able to move to the next step, until all items are complete.

See next page for the require information and helpful tips on this step.

Required Information for Funding/New Vehicle



Funding Type

Cash, Lease, or APR



New Vehicle Cost

MSRP - total out-the-door price



Monthly Payment

If applicable



Residual %

For Leased units



New Estimated Resale Value

How much will this unit be worth in X number of years when this unit is replaced?

New Vehicle Make	New Vehicle Model	New MPG
Chevrolet	3500	21
Ford	T-150	21
Chevrolet	Silverado C15 2WD	21
Chevrolet	Silverado C15 2WD	21
Chevrolet	Silverado C15 2WD	21

*After setting all parameters, you can generate Analysis Results Report by clicking on **Generate Report**.*

Analysis Report CREATE

User Name	Report Name	DateTime	Action
517	One_Nexus_Admin_New Company_11-26-2024	11/26/2024 10:02:54	VIEW EXPORT EDIT
517	Test Dealer_New Company_11-30-2024	11/30/2024 07:04:31	VIEW EXPORT EDIT

Analysis Results

- 1 Click on View to view the Analysis Report.
- 2 Click on Export will export the report in XLS Format.
- 3 You can also edit the report name as desired.

Analysis Report

Interactive Visualizations

Explore how the customer's data formulates a 5-year plan. Gain the customer's buy-in.

Comprehensive Analysis

Show insights into the fleet's performance and costs across all aspects of measured costs.

Customer's Data

Present this as the customer's data, with a budget for 5 years, based on national averages (fuel costs, maintenance CPM).

CURRENT SITUATION
CREATE VIEW REPORT EXPORT

Fleet	MAINTENANCE COST	FUEL COST	CYCLING COMPARISONS
Current Fleet Size: 22	Total Annualized Spend: \$ 42,209.84	Avg. MPG: 16.19	Proposed Cycle (Years): 2
Avg. Vehicle Model Year: 4	Per Vehicle Spend: \$ 1,918.63	Avg. Annual Miles: 24,643	Monthly Lease Cost Average: \$ 15,000.00
Avg New Vehicle Price: \$ 30,000.00	Vehicle Spend/Month: \$ 159.89	Number of Vehicles: 22	Average Year 1 MPG: 19.07
Avg. Current Mileage: 113,936	Avg. Cost per Mile Per Vehicle Spend: \$ 0.08	Avg. Cost per Gallon: \$ 2.85	Y1 Fuel Spend/Vehicle: \$ 3,318.25
Current Cycle (Years): 14		Total Fuel Spend: \$ 96,768.43	Year 1 Monthly Maintenance: \$ 82.14
Avg. Annual Miles: 24,643		Annual Spend/Vehicle: \$ 4,398.56	Year 1 Average Cost Per Mile: \$ 0.04
		Monthly Spend/Vehicle: \$ 366.55	

Fleet Mix SAVE

Fiscal Year	Fleet Size	Annual Needs	Purchased/Financed	Cycling Payment	Cash Outlay	Current Payment	Maintenance	Fuel	Fleet Spend	Vehicle Equity	Savings
Current	22	2	0	\$ 0	\$ 0	\$ 0	\$ 42,209.84	\$ 96,768.43	\$ 138,978.27	\$ 0	\$ 138,978.27
Year1	22	10	0	\$ 0	\$ 0	\$ 0	\$ 21,686.13	\$ 80,012.91	\$ 101,699.04	\$ 0	\$ 101,699.04
Year2	22	7	0	\$ 0	\$ 0	\$ 0	\$ 21,957.66	\$ 74,929.54	\$ 96,887.20	\$ 0	\$ 96,887.20
Year3	22	3	0	\$ 0	\$ 0	\$ 0	\$ 22,724.72	\$ 75,726.65	\$ 98,451.37	\$ 11,600.00	\$ 110,051.37
Year4	22	13	0	\$ 0	\$ 0	\$ 0	\$ 21,896.49	\$ 74,491.79	\$ 96,388.28	\$ 75,400.00	\$ 171,788.28
Year5	22	8	0	\$ 0	\$ 0	\$ 0	\$ 21,957.66	\$ 74,400.93	\$ 96,358.59	\$ 23,200.00	\$ 119,558.59

Page Size: 100
1 to 6 of 6
Page 1 of 1
Total Savings: \$ 738,962.75



Power BI Reports

To see the Power BI Report, click "View Report" while viewing the Analysis Report.

THANK YOU

1

Your Comprehensive Guide

We hope this user guide has been helpful in navigating the Cashflow Analysis tool.

2

Efficient Fleet Management

Utilize this tool to optimize your customer's fleet operations and financial decisions.

3

Support Available

Remember, our support team is always here to assist you with any questions.

Support

Name admin	User Name One_Nexus_Admin
Company Name Test Company 1	Dealer Name Test Dealer
Email admin@gmail.com	
Description Report Issue	
Image Choose File b5d7e750-bd46-4736-8fc7-abb6b4273f0.jpg	
Fleet File Choose File Sample Fleet List (20).csv	
SUBMIT	